

Nomor Surat	008/PMJ/I/2020.
Nama Perusahaan	PT Putra Mandiri Jembar Tbk
Kode Emiten	PMJS
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	PMJS	11 Desember 2019	17.200.000.000	4.898.768.200	12.301.231.800	12.186.007.000	12.301.231.800	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	PMJS	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		0	0	%	0	0	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	PMJS	11 Desember 2019	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			12.186.007.000	Pinjaman Kepada Perusahaan Anak PT Dipo Internasional Pahala Otomotif	12.186.007.000	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	PMJS	11 Desember 2019	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			12.301.231.800	Pinjaman Kepada Perusahaan Anak PT Dipo Internasional Pahala Otomotif	12.301.231.800	100	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	PMJS	11 Desember 2019	17.200.000.000	a. biaya jasa penjaminan (underwriting fee);	643.280.000	3,74	%
				b. biaya jasa penyelenggaraan (management fee);	1.297.912.000	7,55	%
				c. biaya jasa penjualan (selling fee);	643.280.000	3,74	%
				d. biaya jasa profesi penunjang pasar modal;	1.626.000.000	9,45	%
				e. biaya jasa lembaga penunjang pasar modal; dan	191.016.666	1,11	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	497.279.534	2,89	%

Demikian untuk diketahui.

Hormat Kami,
PT Putra Mandiri Jembar Tbk

Ie Putra
Direktur

PT Putra Mandiri Jembar Tbk

DIPO Tower, Lantai 18

Telepon : (021) 30060000, Fax : (021) 30060088, www.ptpmj.co.id

Tanggal dan Waktu	15-01-2020 14:21
Lampiran	1. LaporanPenggunaanDanaHasilPenawaranUmumPerdana new.pdf

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Announcement Number	008/PMJ/I/2020.
Issuer Name	PT Putra Mandiri Jembar Tbk
Issuer Code	PMJS
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	PMJS	11 December 2019	17,200,000,000	4,898,768,200	12,301,231,800	12,186,007,000	12,301,231,800	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	PMJS	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	PMJS	11 December 2019	Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			12,186,007,000	Pinjaman Kepada Perusahaan Anak PT Dipo Internasional Pahala Otomotif	12,186,007,000	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	PMJS	11 December 2019					
			12,301,231,800	Pinjaman Kepada Perusahaan Anak PT Dipo Internasional Pahala Otomotif	12,301,231,800	100	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	PMJS	11 December 2019	17,200,000,000	a. Underwriting fee	643,280,000	3.74	%
				b. Management fee	1,297,912,000	7.55	%
				c. Selling fee	643,280,000	3.74	%
				d. Capital Market Supporting Profession fee	1,626,000,000	9.45	%
				e. Capital Market Supporting Institution fee	191,016,666	1.11	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	497,279,534	2.89	%

Thus to be informed accordingly.

Respectfully,

PT Putra Mandiri Jembar Tbk

Ie Putra

Direktur

PT Putra Mandiri Jembar Tbk

DIPO Tower, Lantai 18

Phone : (021) 30060000, Fax : (021) 30060088, www.ptpmj.co.id

Date and Time	15-01-2020 14:21
Attachment	

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